

**Name of the corporate debtor:** Oasis Ceramics Pvt. Ltd.  
**Date of commencement of CIRP:** 19-12-2022  
**List of creditors as on:** 14-07-2023

**List of secured financial creditors (other than financial creditors belonging to any class of creditors)**

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Union Bank of India	06-01-2023	1,09,14,42,115	1,09,14,42,115	Loan	1,09,14,42,115		No	54	Nil	Nil	-	Nil	Nil
2	Encore Asset Reconstruction Company Pvt. Ltd.	05-01-2023	48,25,77,836	48,25,77,836	Loan	48,25,77,836		No	28	Nil	Nil	-	Nil	Nil
3	Lavesh Finance Ltd.	11-07-2023	32,68,67,616	32,68,67,616	Loan	32,68,67,616		No	16	Nil	Nil	-	Nil	Nil
4	Jalgaon Janata Sahakari Bank Ltd.	31-01-2023	3,25,00,000	3,25,00,000	Loan	3,25,00,000		No	2	Nil	Nil	-	Nil	Nil
	<b>Total</b>		<b>1,93,33,87,567</b>	<b>1,93,33,87,567</b>		<b>1,93,33,87,567</b>			<b>100</b>			-		

**Details of security interest**

Sr. No.	Asset	Security interest held by	Loan/ Corporate guarantee for
1	Plot No. 2 Gat No. 429, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
2	Plot No. 45 and 46, Gat No. 12, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
3	Plot No. 1, Gat No. 429, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
4	Plot No. 3,8,10,11,62 and 68, Gat No. 12, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
5	Res. Land and Building at Plot No. 20, S. No. 71/3, 4, 5 Sadashiv Nagar, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
6	Plot No. 29 and 30, Gat No. 20, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
7	Res. Land and Building at Plot No. 13, S. No. 71/3, 4, 5 Sadashiv Nagar, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.

8	Survey No. 1101, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
9	Survey No. 1102, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
10	Survey No. 1103, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
11	Survey No. 1105, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
12	Survey No. 1110, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
13	Block No. 1122, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Jalgaon Janta Sahakari Bank	Derby Ceramics Pvt. Ltd.
14	Block No. 1145, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Encore ARC	Derby Ceramics Pvt. Ltd.
15	Block No. 1092, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Consortium of 5 Banks	Enki Glass Industry Pvt. Ltd.
16	Block No. 1098, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Consortium of 5 Banks	Enki Glass Industry Pvt. Ltd.
17	Block No. / Survey no. 1096 of Village Kondh, Tal-Valia, Dist-Bharuch Ankleshwar	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.

**Note: Consortium of following banks for Enki Glass Industry Private Limited**

- 1 The Jalgaon Peoples Co.Op.Bank Ltd. replaced by Encore ARC Pvt. Ltd.
- 2 The Jalgaon Janta Sahkari Bank Ltd replaced by Lavesh Finance Ltd. for it's claim pertaining to Enki Glass Industry Pvt. Ltd.
- 3 The Janseva Sahkari Bank Ltd. replaced by Lavesh Finance Ltd.
- 4 Dombiwali Nagri Sahkari Bank Ltd. replaced by Lavesh Finance Ltd.
- 5 Bhagya Laxmi Sahkari Bank Ltd. replaced by Lavesh Finance Ltd.